

RHODE ISLAND INDUSTRIAL FACILITIES CORPORATION

PUBLIC NOTICE OF MEETING

A meeting of the Rhode Island Industrial Facilities Corporation (the "Corporation") Board of Directors will be held at the offices of the Corporation located at 315 Iron Horse Way, Suite 101, Providence, Rhode Island, on **THURSDAY, JULY 22, 2010**, beginning at 9:00 a.m. for the purposes set forth on the agenda below.

This Notice shall be posted no later than 9:00 a.m. on TUESDAY, JULY 20, 2010 at the offices of the Rhode Island Industrial Facilities Corporation at 315 Iron Horse Way, Suite 101, Providence, Rhode Island and by electronic filing with the Electronic Town Crier at the website for the Secretary of State's office.

Earl F. Queenan, Jr.
Treasurer

The location is accessible to mobility impaired. Individuals requesting interpreter services for the hearing impaired must notify the Corporation at 278-9100, 48 hours in advance of the meeting date.

Dated: July 16, 2010

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Agenda

Rhode Island Industrial Facilities Corporation
315 Iron Horse Way, Suite 101, Providence, Rhode Island
Thursday, July 22, 2010 at 9:00 a.m.

Call to Order: The Chairman

I. PUBLIC SESSION:

1. To consider adoption of the Public and Executive Session Minutes of the Meeting of the Board of Directors held on June 3, 2010.
2. To consider maintaining the Minutes of the Executive Session portion of the above Meeting as confidential.
3. To review internally prepared financial statements for the periods ending May 31, 2010 and June 30, 2010.
4. To discuss such other business as may properly come before the Corporation.

II. EXECUTIVE SESSION: (The following announcement is to be made in the public session):

A portion of the meeting will be held in Executive Session to consider and take appropriate action on such matters as permitted by subsection (5) (acquisition or lease of real property for public purposes or disposition of publicly held property), subsection (6) (location of prospective businesses in Rhode Island), or subsection (7) (investment of public funds) of Rhode Island General Laws, Section 42-46-5(a), the Open Meeting Law. The Chairman entertains a motion to adjourn to Executive Session. An affirmative vote of a majority of the members is required.

1. To consider the approval and adoption of an Inducement Resolution on behalf of Impreglon USA, Inc. authorizing the issuance by the Corporation of up to \$620,000 aggregate principal amount of a taxable industrial revenue bonds, such bonds to be insured up to \$620,000 by the Rhode Island Industrial-Recreational Building Authority subject to approval by such Authority.
2. To consider the approval and adoption of an Inducement Resolution on behalf of Material Sampling Technologies, LLC authorizing the issuance by the Corporation of up to \$1,368,000 aggregate principal amount of a taxable industrial revenue bonds, such bonds to be insured up to \$1,368,000 by the Rhode Island Industrial-Recreational Building Authority subject to approval by such Authority.
3. To discuss such business as may properly come before the Board.

III. RETURN TO PUBLIC SESSION:

Disclosure of votes, if any, taken during executive session.

Call to Adjournment: The Chairman

NOTE: Meeting place accessible to mobility impaired. Individuals requesting interpreter services for the hearing impaired must notify the Corporation at 278-9100, 48 hours in advance of the meeting date.

POST: Rhode Island Economic Development Corporation
The Electronic Town Crier – Secretary of State Online